

Piccerelli, Gilstein & Company, LLP

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December 20, 2017

Invoice No.628024

Re: - MICROFIBRES, INC. - CH 11

Billing for professional services rendered in connection with the following:

- Microfibres, Inc. valuation and litigation support
 - Review of documents (3 hours @ \$350/Hour) \$ 1,050.00
 - Meetings and discussions 495.00
- TOTAL BILLING \$ 1,545.00**

0 - 30	31- 60	61 - 90	91 - 120	Over 120	Balance
1,545.00	0.00	0.00	0.00	0.00	1,545.00

Terms: Net thirty days. After that time, finance charges will be added to the prior outstanding balance at the rate of one percent per month.

ENG		CATEGORY	SUB CAT	SERVICE DESC	LAST NAME	DATE	HOURS	EXPENSES	FEES	MEMO
001	H	CONSU	LS	Assistance in Legal Matters	Piccerelli	11/6/2017	1.75	\$0.00	\$612.50	Review of Microfibres documentation
001	H	CONSU	LS	Assistance in Legal Matters	Papa	11/6/2017	1.25	\$0.00	\$437.50	Review consolidated financials and meet with attorney Diorio; value discussion
										\$1,050.00
001	H	CONSU	BV	Valuation of Company	Piccerelli	12/7/2017	0.75	\$0.00	*	\$232.50 Mtg with Joe DiOrio, Chip and Kevin on valuation estimates
001	H	CONSU	LS	Assistance in Legal Matters	Papa	12/7/2017	0.75	\$0.00		\$262.50 Meeting with attorney's Diorio and Palmer to discuss Microfibres matter
										\$495.00

*\$30.00 reduction in fee for benefit of bankruptcy estate